

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
					Aug**	Sept	Oct	Nov	Dec		
1) 2009 TAX ALLOCATION BONDS SERIES B	US BANK	SEPA - MILLCREEK PARK/CANAL	2,224,999	119,798	73,863						73,863
2) HUD SECTION 108 LOAN	BANK OF NEW YORK	SEPA - FIRE STATION #5	2,236,512	141,140	102,348						102,348
3) HUD SECTION 108 LOAN	BANK OF NEW YORK	SEPA - MILLCREEK SOUTH	5,410,029	312,318	227,363						227,363
4) STATE CALHFA LOAN	CALHFA	SEPA - CITYWALK	880,238	291,640							291,640
5) STATE CALHFA LOAN	CALHFA	SEPA - CREEKVIEW/VILLAS	2,261,514	1,130,757							1,130,757
6) DEVELOPMENT AGREEMENT	SPECIALTY TRIM	SEPA - MODERNIZE STORE FRONT	2,833	1,500							
7) INTERAGENCY/FUND 521	CITY OF BAKERSFIELD	SEPA-H - COURTYARD FAMILY APTS	1,410,274	257,000							
8) INTERAGENCY/FUND 511	CITY OF BAKERSFIELD	SEPA-H - CHELSEA HOUSING	1,035,500	218,500	218,500						218,500
9) EMPLOYEE COSTS	EMPLOYEES OF AGENCY	SALARIES AND BENEFITS	272,551	272,551	22,713						113,565
10) PROPERTY TAX ADMIN. COSTS	COUNTY OF KERN	ADMIN. COSTS FOR PROPERTY TAXES	60,000	60,000							
11) CONTRACT FOR CONSULTING SERVICES	BROWN ARMSTRONG	AUDITING SERVICES	3,090	3,090	3,090						3,090
12) INSURANCE COSTS	CITY OF BAKERSFIELD	PROPERTY AND LIABILITY INSURANCE	2,283	1,283	107						535
13) CONTRACT FOR PROFESSIONAL SERVICES	CALIF. UTILITY CONSULTANTS	S. MILLCREEK DEVELOPMENTS	22,650	22,650	5,663						22,650
14) CONTRACT FOR PROFESSIONAL SERVICES	RIOS DESIGN STUDIO	S. MILLCREEK DEVELOPMENTS	8,500	8,500	2,833						8,500
15) CONTRACT FOR PROFESSIONAL SERVICES	KSA ARCHITECT	S. MILLCREEK DEVELOPMENTS	4,035	4,035							
16) CONTRACT FOR PROFESSIONAL SERVICES	KOSMONT & ASSOC	S. MILLCREEK DEVELOPMENTS	4,396	4,396	1,350						1,350
17) CONTRACT FOR PROFESSIONAL SERVICES	JEFFREY KRAUSE	OUTSIDE LEGAL	3,650	3,650							
18) CONTRACT FOR PROFESSIONAL SERVICES	DEBORAH WILDER	OUTSIDE LEGAL	20,000	20,000	1,144						1,144
19) CONTRACT FOR PROFESSIONAL SERVICES	ALESHIRE & WYNDER	WEED ABATEMENT SERVICES	75	75							75
20) OTHER OUTSIDE SERVICES	JAMES WOMACK	WEED ABATEMENT SERVICES	150	150	150						150
21) OTHER OUTSIDE SERVICES	ALPINE TREE SERVICE	CREEKVIEW/D.D.A	209,286	209,286	69,755						69,755
22) CONTRACT FOR CONTRIBUTIONS LUZ801	CREEKVIEW/VILLAS LLC	COURTYARD D.D.A	1,000,000	1,000,000	333,333						333,333
23) CONTRACT FOR CONTRIBUTIONS LUZ903	MILLCREEK COURTYARD LLC	BAKER STREET PROJECT	344,693	344,693	114,898						114,898
24) CONTRACT FOR CONTRIBUTIONS LUZ106	HOUSING AUTH. OF KERN CO.	COURTYARD D.D.A	200,000	200,000							
25) CONTRACT FOR LOANS LUZ903	MILLCREEK COURTYARD LLC	ST. IMPROV. FOR SOUTH MILLCREEK	751,179	751,179	551,179						551,179
26) CURBS, GUTTERS, SIDEWALKS - POK213	WALLACE & SMITH	REIMBURSEMENT AGREEMENT	325,744	325,744							
27) S. MILLCREEK COMMERCIAL VILLAGE	CITY OF BAKERSFIELD	REIMBURSEMENT AGREEMENT	546,946	546,946							
28) CREEKVIEW/VILLAS DPA	VARIOUS	CREEKVIEW/D.D.A									
29)											
30)											
Totals - This Page			18,941,807	6,252,751	659,199	549,302	2,522,878	546,489	22,820	4,300,668	
Totals - Page 2			-	-	-	-	-	-	-	-	
Totals - Page 3			-	-	-	-	-	-	-	-	
Totals - Page 4			735,000	735,000	61,250	61,250	61,250	61,250	61,250	306,250	
Totals - Other Obligations			-	-	-	-	-	-	-	-	
Grand total - All Pages			19,676,807	6,987,751	720,449	610,552	2,584,128	607,719	84,070	4,606,918	

ALL HIGHLIGHTED PAYMENTS ARE ESTIMATES - AUGUST 22, 2011

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 If an agency adopts a continuation ordinance per ABX1 27, this EOPS will not be valid and there is no need to prepare a ROPS.
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					Aug**	Sept	Oct	Nov	Dec	
1) 2009 TAX ALLOCATION BONDS SERIES A	US BANK	OTRP - MILLCREEK LINEAR PARK	3,817,500	204,275	126,500					126,500
2) CALIF. INFRPA BANK	WELLS FARGO BANK	OTRP - MILLCREEK PROJECT	14,571,852	553,464	379,749					379,749
3) HUD SECTION 108 LOAN	BANK OF NEW YORK	OTRP - BAKER ST MIXED USE	1,081,625	80,956	61,433					61,433
4) STATE CALIFEA LOAN	CALIFEA	OTRP - THE VILLAGE @ BAKER	817,527	163,505						163,505
5) INTERAGENCYFUND 511	CITY OF BAKERSFIELD	OTRP-H - 19TH ST SENIOR PLAZA	1,860,131	350,000						350,000
6) EMPLOYEE COSTS	EMPLOYEES OF AGENCY	SALARIES AND BENEFITS	224,736	234,736	19,561	19,561	19,561	19,561	19,561	97,805
7) PROPERTY TAX ADMIN. COSTS	COUNTY OF KERN	ADMIN. COSTS FOR PROPERTY TAXES	41,500	41,500						41,500
8) CONTRACT FOR CONSULTING SERVICES	BROWN ARMSTRONG	AUDITING SERVICES	3,090	3,090	3,090					3,090
9) INSURANCE COSTS	CITY OF BAKERSFIELD	PROPERTY AND LIABILITY INSURANCE	619	619	62	52	52	52	52	260
10) INTERNAL EQUIPMENT COSTS	CITY OF BAKERSFIELD	MONTHLY RENT FOR OFFICE EQUIPMENT & SERVICE	11,387	11,387	949	949	949	949	949	4,745
11) CONTRACT FOR PROFESSIONAL SERVICES	ALESHIRE & WYNDAER	OUTSIDE LEGAL	30,000	2,311	1,738					1,738
12) CONTRACT FOR PROFESSIONAL SERVICES	CALIF. EMINENT DOMAIN	OUTSIDE LEGAL	2,967	2,967	2,967					2,967
13) CONTRACT FOR PROFESSIONAL SERVICES	MEYER CIVIL ENGINEERING	SISTER CITY GARDENS ENGINEERING	12,922	12,922				12,922		12,922
14) CONTRACT FOR PROFESSIONAL SERVICES	PARAGON PARTNERS LTD	RELOCATION EXPERTS	1,173	1,173				1,173		1,173
15) CONTRACT FOR PROFESSIONAL SERVICES	DEBORAH WILDER	OUTSIDE LEGAL	3,650	3,650						3,650
16) CONTRACT FOR CONTRIBUTIONS	UNIV. OF LAVERNE	REAL ESTATE OPTION AGREEMENT	12,000	12,000						12,000
17) CONTRACT FOR CONTRIBUTIONS	19TH ST SENIOR PLAZA LLC	HOUSING D.D.A	1,961,626	1,961,626						1,961,626
18) SISTER CITY GARDENS	CITY OF BAKERSFIELD	REIMBURSEMENT AGREEMENT	1,347,569	1,347,569						1,347,569
19) SISTER CITY GARDENS	KERN PACIFIC CONSTR	Q. ST. STREETSCAPE DESIGN	575,600	575,600		100,000				100,000
20) STRUCTURAL IMPROV. - POK210	19TH ST SENIOR PLAZA LLC	PARKING IMPROV. 19TH ST	308,191	308,191						308,191
21) STREETS - STRUCT. IMPR. - 19K117	WESCO	Q. ST. STREETSCAPE DESIGN	936,721	936,721	187,344	187,344	187,344	187,344	187,344	739,680
22) STREETS - STRUCT. IMPR. - 19K117	KERN PACIFIC CONSTR	Q. ST. STREETSCAPE DESIGN	4,304,160	4,304,160	358,680	358,680	358,680	358,680	358,680	1,793,400
23) STREETS - STRUCT. IMPR. - 19K117	MCCAIN TRAFFIC SUPPLY	Q. ST. STREETSCAPE DESIGN	39,519	39,519	7,904	7,904	7,904	7,904	7,904	39,519
24) CURBS/GUTTERS/SIDEWALKS - POK213	WALLACE & SMITH	ST IMPROV. FOR S. MILLCREEK	992,729	992,729	500,000					492,729
25) STRUCTURAL IMPROV. - POK210	19TH ST SENIOR PLAZA LLC	PARKING IMPROV. 19TH STREET	1,900,000	1,900,000						1,900,000
26) STRUCTURAL IMPROV. - POK210	KERN PACIFIC CONSTR	PARKING IMPROV. 19TH STREET	54,000	54,000						54,000
27) PROPERTY ACQUISITION AT 600-602 18TH ST	POSITIVELY CATS	LAND ACQUISITION	75,000	75,000						75,000
28) PARKVIEW COTTAGES DOWN PAYMENTS	PARKVIEW COTTAGES LLC	DOWN PAYMENT ASSISTANCE PROGRAM	590,961	590,961						590,961
29) CAL HOME PAYMENT ASSISTANCE	VARIOUS	DOWN PAYMENT ASSISTANCE PROGRAM	53,620	53,620						53,620
30) MILLCREEK LINEAR PARK PLAZA	CITY OF BAKERSFIELD	REIMBURSEMENT AGREEMENT	1,074,847	1,074,847						1,074,847
Totals - This Page			36,717,222	15,893,098	1,649,967	674,490	1,362,090	1,074,490	1,573,219	6,534,256
Totals - Page 2			-	-	-	-	-	-	-	-
Totals - Page 3			-	-	-	-	-	-	-	-
Totals - Page 4			480,000	480,000	40,000	40,000	40,000	40,000	40,000	200,000
Totals - Other Obligations			-	-	-	-	-	-	-	-
Grand total - All Pages			37,197,222	16,373,098	1,689,967	714,490	1,402,090	1,114,490	1,613,219	6,534,256

ALL HIGHLIGHTED PAYMENTS ARE ESTIMATES - AUGUST 22, 2011

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					Aug**	Sept	Oct	Nov	Dec		
1) REIMB. AGREEMENT - AMENDED	CITY OF BAKERSFIELD	DTPA - CONVENTION CENTER EXPANSION	18,700,000	1,700,000						850,000	850,000
2) OWNER PARTICIPATION AGREEMENT	BENTLEY PARTNERSHIP	DTPA - LANDSCAPE IMPROVEMENTS	29,936	15,000							
3) COP BONDS SERIES 2007A & B	US BANK	DTPA - CONVENTION CENTER / ARENA EXPANSION	34,513,501	3,150,550						616,775	616,775
4) STATE CALHFA LOAN	CALHFA	DTPA-H - CENTRAL PARK COTTAGES	411,704	205,493						205,493	205,493
5) EMPLOYEE COSTS	EMPLOYEES OF AGENCY	SALARIES AND BENEFITS	178,138	178,138						14,945	14,945
6) PROPERTY TAX ADMIN. COSTS	COUNTY OF KERN	ADMIN. COSTS FOR PROPERTY TAXES	36,000	36,000							
7) CONTRACT FOR CONSULTING SERVICES	BROWN ARMSTRONG	AUDITING SERVICES	3,090	3,090						3,090	3,090
8) INSURANCE COSTS	CITY OF BAKERSFIELD	PROPERTY AND LIABILITY INSURANCE	474	474						40	40
9) CONTRACT FOR PROFESSIONAL SERVICES	BLX GROUP	OUTSIDE LEGAL	10,079	10,079						40	40
10) CONTRACT FOR PROFESSIONAL SERVICES	VARIOUS	COMPENSATION FOR RDA MONTHLY MEETINGS	4,000	4,000							
11) REIMBURSABLE EXPENSES	RDA BOARD OF DIRECTORS	OFFICE SUPPLIES AND JANITORIAL SUPPLIES	1,800	1,800						150	150
12) OFFICE AND OTHER MATERIALS SUPPLIES	VARIOUS	CONTRIBUTION TO DEVELOPER FOR LOFT APTS.	7,500	7,500						625	625
13) CONTRACT FOR CONTRIBUTIONS	19TH & I INVESTMENT GROUP LLC	DTPA - IMPR. TO THE RABOBANK ARENA	612,000	612,000						100,000	100,000
14) ARENA IMPROVEMENTS - PKR120	HPS MECHANICAL	DTPA - IMPR. TO THE RABOBANK ARENA	274,004	274,004						54,801	54,801
15) ARENA IMPROVEMENTS - PKR120	GOLDCOAST ELECTRIC	DTPA - IMPR. TO THE RABOBANK ARENA	145,500	145,500						29,100	29,100
16) ARENA IMPROVEMENTS - PKR120	DRESSER SVC.	DTPA - IMPR. TO THE RABOBANK ARENA	9,650	9,650						1,544	1,544
17) CREEKVIEW VILLAS DPA	VARIOUS	CREEKVIEW D.D.A.	465,000	465,000						50,000	50,000
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Totals - This Page			55,487,376	6,903,278	25,833	470,066	930,456	72,743	922,743	2,421,841	
Totals - Page 2			55,402,376	6,818,278	18,750	462,983	923,373	65,660	915,660	2,386,425	
Totals - Page 3			-	-	-	-	-	-	-	-	
Totals - Page 4			85,000	85,000	7,083	7,083	7,083	7,083	7,083	35,415	
Totals - Other Obligations											
Grand total - All Pages			55,487,376	6,903,278	25,833	470,066	930,456	72,743	922,743	2,421,841	

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OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
					Aug**	Sept	Oct	Nov	Dec		
1) PASS THROUGH AGREEMENT	COUNTY OF KERN	SEPA PAYMENT PER COUNTY	735,000	735,000	61,250	61,250	61,250	61,250	61,250	61,250	306,250
2) PASS THROUGH AGREEMENT	COUNTY OF KERN	OTKP PAYMENT PER COUNTY	480,000	480,000	40,000	40,000	40,000	40,000	40,000	40,000	200,000
3) PASS THROUGH AGREEMENT	COUNTY OF KERN	DTPA PAYMENTS PER COUNTY	85,000	85,000	7,083	7,083	7,083	7,083	7,083	7,083	35,415
4)											-
5)											-
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25)											-
26)											-
27)											-
28)											-
29)											-
Totals - Other Obligations			1,300,000	1,300,000	108,333	108,333	108,333	108,333	108,333	108,333	541,665

ALL HIGHLIGHTED PAYMENTS ARE ESTIMATES - AUGUST 22, 2014

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 *** All payment amounts are estimates